

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

DOMENICA NOMINEES PTY. LTD., FRANK
WILSON, and LUCERNE AUSTRALIA PTY.
LTD.,

Plaintiffs,

-against-

EMERGING MARKETS INTRINSIC CAYMAN
LTD., SRT CAPITAL SEGREGATED
PORTFOLIO COMPANY TFC, CGO V, LLC,
SRT CAPITAL SPC, LTD., ERIC MAASS and
BULENT TOROS,

Defendants.

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Case No. 16-cv-09016 (VEC)(KNF)

STIPULATION

WHEREAS, on November 8, 2016, Plaintiff Domenica Nominees Pty. Ltd. moved the New York Supreme Court, New York County (Index No. 655875/2016) by order to show cause why a preliminary injunction should not be made and entered herein ("State Court Action");

WHEREAS, on November 11, 2016 the New York Supreme Court, Hon. Marcy Friedman (J.S.C.), entered an order setting a hearing date on the order to show cause application for November 30, 2016;

WHEREAS, on November 18, 2016 Defendants CGO V, LLC, Emerging Markets Intrinsic, Cayman Ltd., and Emerging Markets Intrinsic, Ltd. removed the State Court Action to this Court;

WHEREAS, Plaintiffs intend to renew the request for a preliminary injunction before this Court forthwith;

WHEREAS, the Parties have reached agreement to preserve the *status quo* pending a hearing on Plaintiffs' request for the entry of a preliminary injunction, which is reflected in Judge Caproni's scheduling order of December 19, 2016;

IT IS HEREBY STIPULATED AND AGREED that, between now and the hearing date of Plaintiffs' anticipated motion for a preliminary injunction, Defendants CGO V, LLC, Emerging Markets Intrinsic, Cayman Ltd., and Emerging Markets Intrinsic, Ltd and their affiliates, officers, managers, agents, attorneys, custodians, or nominees and any other person acting on their behalf are enjoined and restrained from taking any direct or indirect action to sell or transfer any shares or interests in TFS Corporation Ltd. held as collateral in connection with any lending agreement involving SRT Capital SPC, Ltd., Lucerne Investment Partners, Lucerne Australia Pty Ltd., or Emerging Markets Intrinsic Cayman Ltd., or Emerging Markets Intrinsic, Ltd.

IT IS FURTHER STIPULATED AND AGREED that nothing herein shall impair Defendants' rights to seek to vacate or modify this Stipulation.

CHAFFETZ LINDSEY LLP

By: /s/ Scott Reynolds
Scott Reynolds
Nathaniel Marmon
1700 Broadway, 33rd Floor
New York, NY 10019
(212) 257-6950
scott.reynolds@chaffetzlindsey.com
nathaniel.marmon@chaffetzlindsey.com

*Attorneys for Defendants CGO V, LLC,
Emerging Markets Intrinsic,
Cayman Ltd., Emerging Markets Intrinsic,
Ltd.*

SHER TREMONTE LLP

By: /s/ Michael Tremonte
Michael Tremonte
Mark Cuccaro
Justin Gunnell
80 Broad Street, 13th Floor
New York, NY 10004
(212) 202-2600
mcuccaro@shertremonte.com
jgunnell@shertremonte.com

*Attorneys for Plaintiffs Domenica Nominees
Pty. Ltd. and Frank Wilson*

K&L GATES LLP

By: /s/ B. John Casey
B. John Casey
One SW Columbia Street, Suite 1900
Portland, OR 97258
Tel: 503.226.5716
E-mail: john.casey@klgates.com
*Attorneys for Plaintiff Lucerne Australia Pty. Ltd.
(Pro Hac Vice Pending)*

SO ORDERED.



HON. VALERIE CAPRONI
UNITED STATES DISTRICT JUDGE

1/19/2017

K&L GATES LLP

By: /s/ Joanna Diakos
Joanna Diakos
599 Lexington Avenue
New York, NY 10022
Tel: 212.536.4807
E-mail: john.casey@klgates.com
SDNY Bar No. JD/7269
Attorneys for Plaintiff Lucerne Australia Pty. Ltd.